

inShopping Manual

Getting started with inShopping

Main Features

inShopping is a powerful tool made for managing shopping lists and keeping your purchase records. With multiple lists support, optional categories and shops for each shopping list item, records filtering and purchase history, inShopping will be the perfect shopping assistant for you. Furthermore, inShopping can be synchronized with inExpense, our personal money manager, and it makes tracking expenses even easier.

inShopping is a great tool for all the latest Palm handhelds and especially for Treo 650. You can create new list items, browse lists, categories and shops, apply filters and customize inShopping options without even lifting the stylus, all with your 5-way control, which is very important when managing your shopping lists on the go. Combined with the new Shopping Mode (see below), inShopping makes handheld-assisted shopping easier than ever.

To compose shopping lists even faster inShopping suggests an article name while you are typing it. Just enter the first several characters and inShopping will browse shopping lists history and pop up a list of possible article names. You can either pick the name from the list or enter a new one.

Another useful inShopping feature is inExpense synchronization. After several simple configuration steps all changes in the list will be transferred to a selected inExpense account for later analysis. You need to have inExpense installed on your handheld to use this feature.

To help you manage items in your shopping list, "Shops" and "Categories" item attributes are used. You can assign item's category and a shop you are usually buying it in and later use inShopping filtering feature to see only records matching your categories or shops selection.

Starting from the version 2.0.0 inShopping has a new Shopping Mode. This mode is especially handy when you are buying items in the list and need to check them fast. Just activate Shopping Mode icon and mark items' status by a single tap or hardware button click.

To install inShopping you need to have Palm OS 4.0 or later handheld with 200K free memory. To use inExpense synchronization feature you need to have inExpense version 2.0.0 or later installed on your handheld.

Installation

Download inShopping **zip** (for PC users) or **sit** (for Mac users) archive, unpack and install **inShopping.prc** to your handheld.

Synchronize your Palm handheld to finish the installation.

Upgrading from the previous version

If you have inShopping version 1.x.x installed on your handheld please delete it before the new version installation.

inShopping Reference

Main View






Test List		All Stores
Product	Category	Price
<input checked="" type="checkbox"/> Apples	Food	0.95
<input type="checkbox"/> Carpet cleaner	Househ...	8.20
<input type="checkbox"/> Cinema tickets	Entertai...	12.00
<input type="checkbox"/> Eggs	Food	1.50
<input type="checkbox"/> inShopping licen...	Misc	9.95
<input type="checkbox"/> Milk	Food	2.35
<input type="checkbox"/> Shirt	Clothing	55.00
<input type="checkbox"/> Soap	Househ...	0.80
<input type="checkbox"/> Train tickets	Travel	82.30
		0.00

The first thing you see starting inShopping is Main View (see the picture on the left). Here you can browse all records of the current shopping list (below as list) that match the filter (see Record List).

Filter indicator is shown on the right top corner of the screen. For details of using filter see Customizing Filter.

On the top left corner of the screen you can see the current list name. To add a new list use New menu item of menu List. To explore all available lists use List->Explore menu item.

On the bottom right corner of the screen you can see the prices sum of checked records. It can be useful to control your shopping.

To operate with list records, you can use controls of Main View. On the bottom left corner of the screen you can see  icon used to add records and  icon used to toggle browse mode between Edit Mode () and Shopping Mode (). Also, if you have inExpense installed on your handheld, there is a  icon on the bottom middle of the screen. For details of using controls see Controls.

Record List

The largest part of Main View is record list — the list of records that match the filter (see Customizing Filter).

The second column of record list can be *Category* or *Store*, depends on filter mode. If filter mode set to *Store* then the third column is *Category* and vice versa.

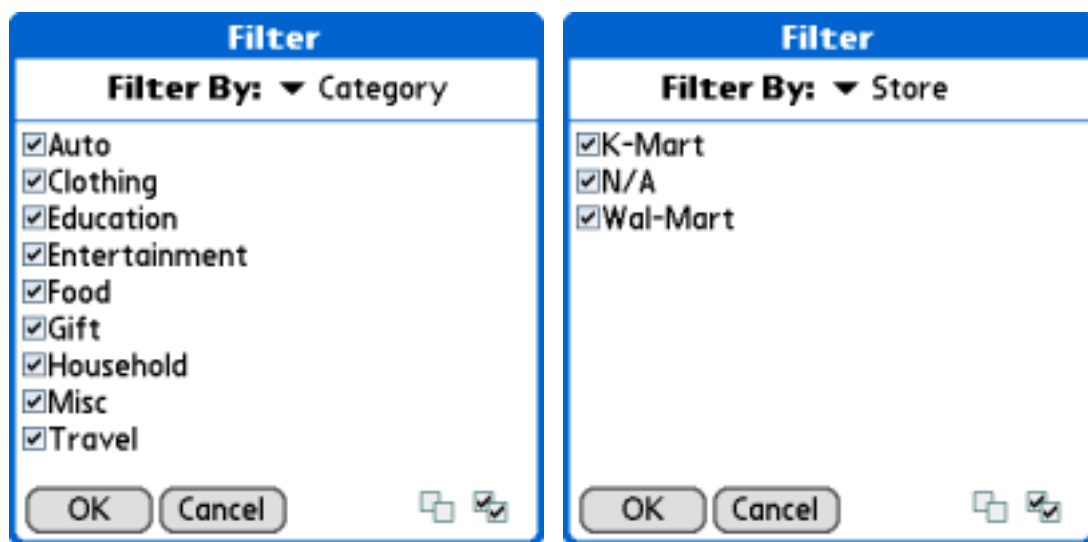
Records in the list can be sorted by a column values: *Product*, *Category* or *Price*. Tap once on the column header to change sorting order.

You can view, edit or delete record by tapping on it if browse mode is set to Edit Mode (for details see Editing Record). If browse mode is set to Shopping Mode you can only check or clear record by tapping on it. For details of using browse modes see Controls.

Customizing Filter



Filter label is displayed on the top right corner of Main View. It can include categories or stores, depends on filter mode.

Filter can be set in *Filter* dialog form (see the pictures below). To open it tap on the filter label.



Select the filter mode from *Filter By* popup list. It can be *Category* or *Store*. You cannot filter by two modes at the same time.




Check categories/stores for the filter. Check items that correspond with records, you want to be shown in Main View record list.




Tap on  icon to check all items or  icon to uncheck all items.

Controls

On Main View can be displayed three controls below the record list:  icon,  icon and  icon.

Tap on  icon to add a record. For details see Adding Record.

Tap on  icon to toggle browse mode between Edit Mode and Shopping Mode. Edit Mode () means that you can view, edit or delete record by tapping on it. Shopping Mode () means that you can only check or clear record by tapping on it.

 icon is displayed only if you have inExpense installed on your handheld. It is active , when synchronization is needed or inactive , when the records are fully synchronized.

Tap on  icon to synchronize with inExpense. For details see Synchronization Options.

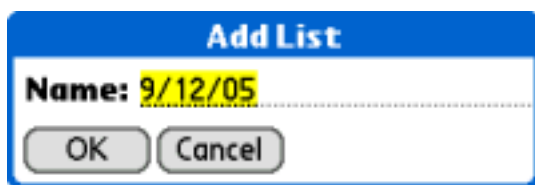
Menu

List

List menu allows you to operate with shopping lists.

- **New**

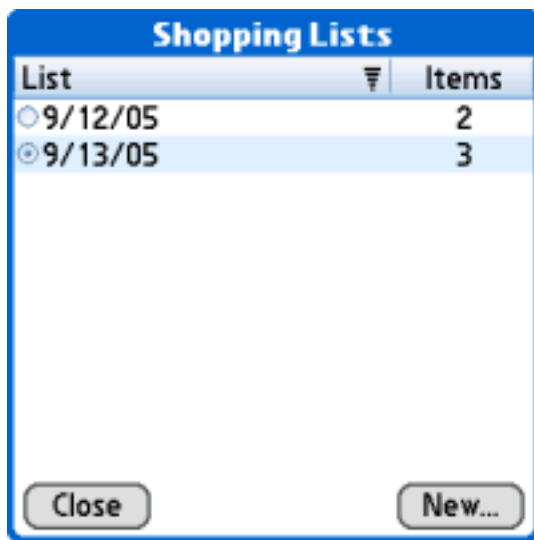
Use it to add a new list. Enter its name in *Add List* dialog form (see the picture below).

A screenshot of a dialog box titled "Add List". It has a blue header bar with the title. Below the header is a text input field with the label "Name:" and the text "9/12/05" entered. At the bottom of the dialog are two buttons: "OK" and "Cancel".

Add List	
Name:	9/12/05
<input type="button" value="OK"/> <input type="button" value="Cancel"/>	

- **Explore**

Use it to open *Shopping Lists* dialog form (see the picture below).



There you can make a list active, create a new list, edit or delete lists. Active list cannot be deleted.

List column includes list names, *Items* column - number of records in the corresponding list.

Lists can be sorted by their name or number of records. Tap once on *List* or *Items* column header to change sorting order (ascending or descending) or to change sorting column..

Active list is marked with checked radiobutton near it. To activate a list you should check the appropriate radiobutton by tapping on it.

To create a new list you should tap on *New* button and enter the list's name in opened form (see the picture on the right).

To edit or delete list you have to tap on it and change the list's name in opened form (see the picture on the right). Tap on *Delete* button to delete list. Active list cannot be deleted.

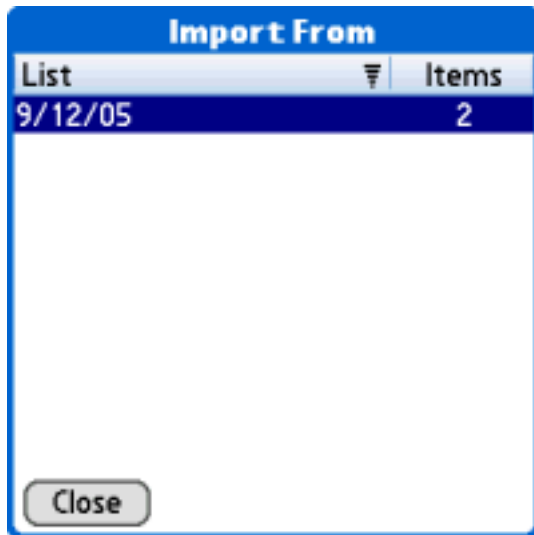
- **Reset**

Use it to uncheck all records and clear all synchronization links in the current list.

- **Import**

Use it to import records from another list to the current one.

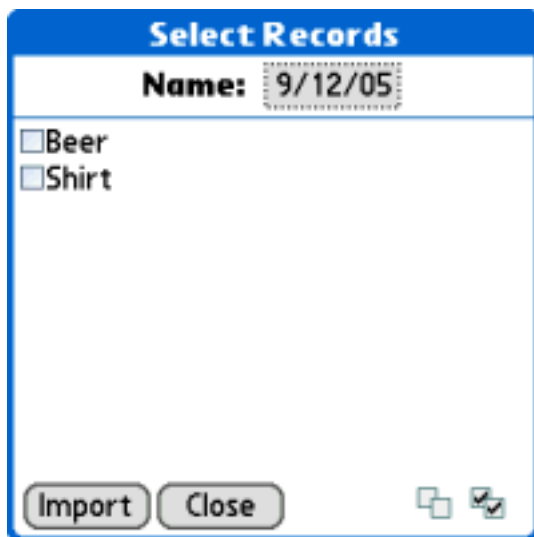
Select a list to import records from in *Import From* dialog form by tapping on it (see the picture below).



The 'Import From' dialog form has a blue header bar with the title 'Import From'. Below the header is a table with two columns: 'List' and 'Items'. The first row of the table shows '9/12/05' under the 'List' column and '2' under the 'Items' column. At the bottom left of the dialog is a 'Close' button.

List	Items
9/12/05	2

Then select records, you want to import, in *Select Records* dialog form (see the picture below).



The 'Select Records' dialog form has a blue header bar with the title 'Select Records'. Below the header is a 'Name:' label followed by a text field containing '9/12/05'. Below this is a list of items: 'Beer' and 'Shirt', each preceded by an unchecked checkbox. At the bottom left are 'Import' and 'Close' buttons. At the bottom right are two icons: a square with a checkmark and a square with an 'X'.

Check records to select them for import. Tap on  icon to check all records or  icon to uncheck all records.

Also you can select another list to import from by tapping on the list name on top of the form.

Tap on *Import* button to import selected records, or *Close* button to return to *Main View*. Records remain in the list, they were imported from.

Tools

Tools menu allows you to operate with categories and stores.

- **Categories**

Use it to open *Categories* dialog form (see the picture below).



There you can create a new category, edit or delete categories.

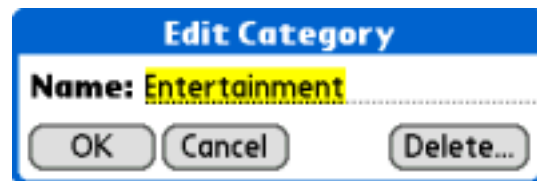
Categories can be sorted by their name. Tap once on *Category* column header to change sorting order (ascending or descending).

To create a new category you should tap on *New* button and input the category's name in opened form (see the picture on the right).



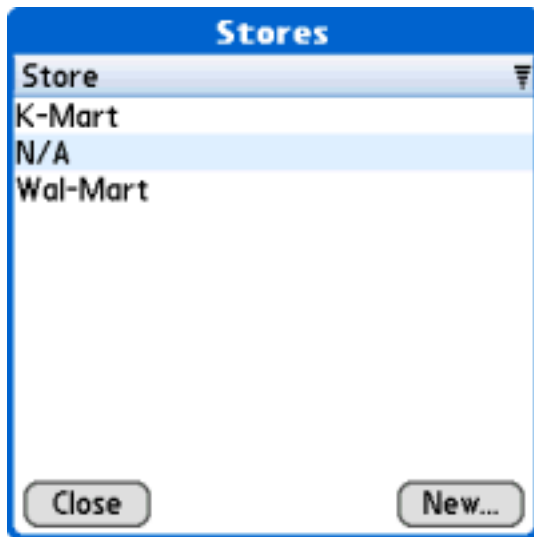
To edit or delete category you have to tap on it and change the category's name in opened form (see the picture on the right).

Tap on *Delete* button to delete category. Standard category *Misc* cannot be deleted, you can only edit its name.



- **Stores**

Use it to open *Stores* dialog form (see the picture below).



There you can create a new store, edit or delete stores.

Stores can be sorted by their name. Tap once on *Store* column header to change sorting order (ascending or descending).

To create a new store you should tap on *New* button and input the store's name in opened form (see the picture on the right).

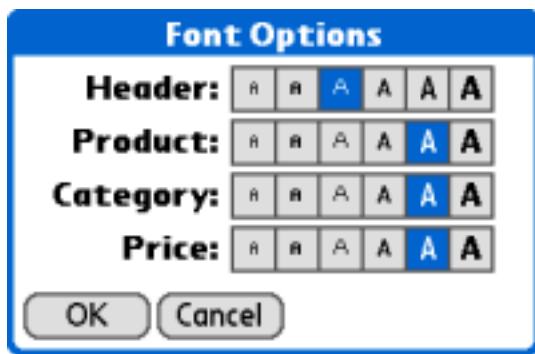
To edit or delete store you have to tap on it and change the store's name in opened form (see the picture on the right). Tap on *Delete* button to delete store. Standard store *N/A* cannot be deleted, you can only edit its name.

Options

Options menu provides you font, history and synchronization options.

Fonts

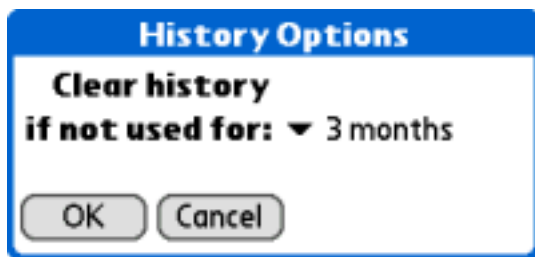
Use it to open *Font Options* dialog form (see the picture below).



There you can set fonts for column headers (Header), products (Product), categories (Category) and prices (Price), used in Main View Record List.

History

Use it to open *History Options* dialog form (see the picture below). There you can set options of product history.



All previous products are stored in the history, and then used in popup product list in Add Record or Edit Record form.

inShopping clears product history, that have not been used for the defined time. It can be three months, six months or one year.

- **Synchronization**

If you have inExpense installed on your handheld, use this menu item to open *Synchronization Options* dialog form (see the picture below).



Tap on *Account* control to set inExpense account to synchronize with. In opened form you should select an account from account list and tap on *OK* button.


Also you can check synchronization actions you want to be performed during synchronization with inExpense. There are two types of synchronization:

- *Import categories*

Use it to import all categories with types "-" or "+/-" from selected inExpense account.

- *Export checked records*


Use it to export checked records in current shopping list to selected inExpense account. Once synchronized, you will be able to update these inExpense records. But if you change synchronization account and push *OK* or *Synchronize* button, all links with inExpense records will be lost.

To synchronize you should push *Synchronize* button or tap on  icon in Main View form.

Tap on *OK* button to save your changes or *Cancel* button to quit without saving.

Adding Record

To add a record you should tap on *Add* button in the Main View form. After this *New Record* form opens (see the picture below). You should enter record information in this form.



Enter product in *Product* field. Popup list with previous products will help you.

Tap on *Category* control to set product category. After this *Categories* form opens where you should select a category from category list and tap on *OK* button.

Enter quantity of product in *Quantity* field. After this total sum in *Total* field will be recalculated.

Tap on *Store* control to set the store you are going to buy in. After this *Stores* form opens where you should select a store from store list and tap on *OK* button.

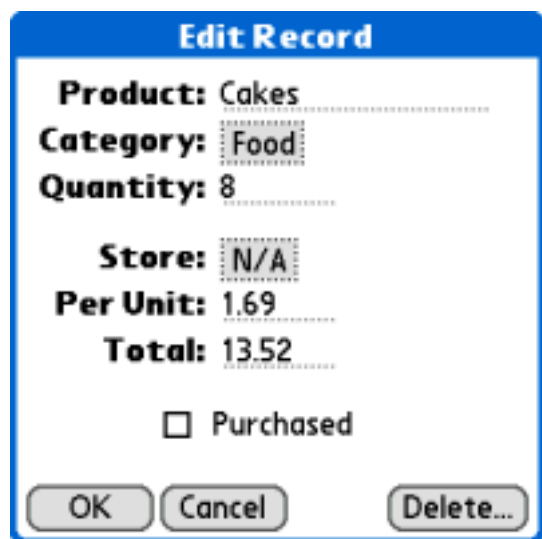
Enter price per product unit in *Per Unit* field. After this total price in *Total* field will be recalculated.

Enter total price in *Total* field. After this price per unit in *Per Unit* field will be recalculated.

Tap on *OK* button to save the record.

Editing Record

To edit a record you should tap on it in Main View Record List. After this *Edit Record* form opens (see the picture below). You can edit record information in this form.



The image shows a screenshot of a mobile application's 'Edit Record' form. The form has a blue header with the title 'Edit Record'. Below the header, there are several fields with labels and values: 'Product: Cakes', 'Category: Food', 'Quantity: 8', 'Store: N/A', 'Per Unit: 1.69', and 'Total: 13.52'. Each field has a small rectangular control to its right. At the bottom of the form, there is a checkbox labeled 'Purchased' which is currently unchecked. Below the checkbox are three buttons: 'OK', 'Cancel', and 'Delete...'. The entire form is enclosed in a blue border.

You can change product in *Product* field. Popup list with previous products will help you.

Tap on *Category* control to set different product category. After this *Categories* form opens where you should select a category from category list and tap on *OK* button.

You can change quantity of product in *Quantity* field. After this total sum in *Total* field will be recalculated.

Tap on *Store* control to set the different store you are going to buy in. After this *Stores* form opens where you should select a store from store list and tap on *OK* button.

You can change price per product unit in *Per Unit* field. After this total price in *Total* field will be recalculated.

You can change total price in *Total* field. After this price per unit in *Per Unit* field will be recalculated.

To delete the record tap on *Delete* button. If this record is synchronized, correspondent inExpense record also will be deleted.

Tap on *OK* button to save the record changes or *Cancel* button to discard them.